



Notice of Availability of Proxy Materials for Rogue Resources Inc. Annual and Special Meeting

Meeting Date and Time: May 6, 2024, at 9:00am EDT

Location: Via Teleconference Call by dialing #1-647-478-7145 (Toronto Area / Overseas Direct) or 1-800-719-7514 (US / Canada Toll Free) and enter conference ID# 398340.

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<http://rogueresources.ca>

OR

www.sedar.com

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **April 12, 2024**, in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedar.com.

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

To set the number of directors to be elected at the meeting at five (5) (See "Election of Directors");

To elect directors for the ensuing year or until their successors have been duly elected or appointed (See "Election of Directors");

To appoint MS Partners LLP as auditors for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditors (See "Appointment and Remuneration of Auditor");

To renew, by passing an ordinary resolution and obtaining disinterested shareholder approval, the Equity Incentive Plan as detailed in the Information Circular (See "Particulars of Other Matters to be Acted Upon") (the "Equity Incentive Plan Renewal Resolution");



To transact such other business as may properly come before the meeting or any adjournment thereof.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 9:00am EDT, on May 2, 2024.

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.